

### Nifty / Sensex indicates negative opening

#### Opening Bell – August 11, 2025

Indian markets opened cautiously positive today, with marginal gains across key indices and mixed sectoral performance. Here's your structured snapshot:

#### Index Overview

Index	Opening Level	Change
Sensex	80000	+160 (+0.03%)
Nifty 50	24,408.50	+48.20 (+0.03%)
Bank Nifty	55200	-177 (-0.01%)

#### Market Breadth

- Advancing stocks (Nifty pack): 1,087
- Declining stocks: 1,157
- Unchanged: 102
- Indicates a slightly bearish undertone despite index gains.

#### Global Cues

Index	Movement
Dow Jones	+206.97 (+0.47%)
S&P 500	+49.45 (+0.78%)
NASDAQ	+207.32 (+0.98%)
Nikkei 225	+761.33 (+1.85%)
Hang Seng	-34.83

Positive momentum from U.S. and Japan, but mixed signals from Europe and China.

#### Stocks in Focus

- Mahindra & Mahindra, JSW Energy: Sectoral buzz
- SBI: Among top gainers
- Adani Enterprises, Bharti Airtel, Shriram Finance: Recent laggards
- Titan, NTPC, Dr Reddy's, HDFC Life, Bajaj Finserv: Showing strength